

CORPORATE TAX ORGANIZER

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Please print this form out and fill in the boxes that apply to you. This will save you time and help us to reduce cost to you.
 (If you are a new client, please bring/send a copy of last years tax return)

FOR TAX YEAR _____

Corporate Name		EIN # - -	Date Started / /
Business Address	Corporate Type; (please circle one) (S) (C) (LLC) (LLP) (PH) (PS) (501c) or (Other) please explain _____		Fiscal Year End / /
Contact Name;		Office Number () -	Fax Phone Number () -
		Web address and/or E-mail Address	

Corporate Officers Salaries

NAME and Percentage of Ownership	S.S. #	D.O.B.	Gross Earnings

Corporate Officers other earnings

NAME	S.S. #	D.O.B.	Dividends paid

OWNERSHIP CHANGES

Was there anyone Corporate officers changes in ownership?

NAME	S.S. #	D.O.B.	Percentage Changes	Withdrawn	Investment
			%	\$	\$
			%	\$	\$
			%	\$	\$
			%	\$	\$

ESTIMATED CORPORATE TAX DEPOSITS

CREDIT FROM PRIOR YEAR'S VOUCHER PAYMENTS	FIRST QUARTER	SECOND QUARTER	THIRD QUARTER	FOURTH QUARTER	TOTAL FOR YEAR
Federal \$	\$	\$	\$	\$	\$
State \$	\$	\$	\$	\$	\$

Please Attach Balance Sheet and Profit & Loss Sheet to this Report.

DECLARATION :

I have provided the information on this form to the best of my knowledge and hereby declare it is complete and ready for the preparation of my/our income tax returns. Where business deductions shown, I acknowledge having spent these amounts and have kept a log or diary of such activities, pursuant to section 274(a) and can fully substantiate such deductions.

SIGNATURE (must be signed)

DATE